



## Who we are

Who is providing this notice?

**ProAthlete Wealth Management LLC**

## What we do

**How does PROATHLETE protect my personal information?**

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We maintain safeguards that comply with federal standards to protect nonpublic personal information of our customers, including procedures to assure appropriate access to, and use of, information about our customers.

**How does PROATHLETE collect my personal information?**

We collect your personal information, for example, when you

- **Seek advice about your investments** or **Enter into an investment advisory contract**
- **Show your driver's license** or **Give us your contact information**
- **Tell us about your investment or retirement portfolio**

We also collect your personal information from other companies  
**OR** We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.

**Why can't I limit all sharing?**

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes-information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

## Definitions

**Affiliates**

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- **PROATHLETE's affiliate is ProAthlete Business Management, a consulting and concierge services company.**

**Nonaffiliates**

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- **PROATHLETE does not share with non-affiliates so they can market to you.**

**Joint Marketing**

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- **PROATHLETE does not jointly market with nonaffiliates.**

## Other important information

**State Laws:** We will automatically limit sharing of your information in accordance with applicable state law.